

Form 22 and Gateway Updates

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Gateway Overview

- Gateway URL: https://gateway.ifionline.org/
- Gateway serves two purposes:
 - Public Transparency
 - Data Collection
 - County auditors submit various forms and reports to the Department, including, but not limited to:
 - Budget forms
 - Debt reports
 - TIF reports
 - Other Post-Employment Benefits
 - Economic Development Reports



Gateway: New in 2015

- The Department implemented important changes to Certified Net Assessed Value submissions for the 2016 budget cycle.
- The Department is also finalizing a tool to submit Form 22s through Gateway.
- Application Name: DECAF
 - Data Entry for CNAV and Form 22



Form 22 Data Submission

- Form 22s document distributions from county auditors to local units within the county.
 - June and December Distributions
 - Distribution types:
 - Property Tax
 - License Excise
 - Commercial Vehicle Excise
 - Financial Institution Tax



Form 22 Data Submission

- Distribution data is used by budget field representatives during budget reviews.
- Form 22s are currently submitted to the Department through email or hard copy.
- The Department enters data manually into a local government database.
 - Process is time-consuming and subject to entry error.



Form 22 Data Submission

- Tax & Bill vendors demonstrated the ability to generate Form 22 extracts during 50 IAC 26 software compliance Phase I.
- The Department is working with Tax & Bill vendors on a small modification to file formats.



Form 22 Data Submission

- Updated Form 22 export file will contain more rows and less columns to better line up with typical database formats.
- The Department has been in contact with software vendors during September and October.



Form 22 Data Submission

- Target rollout: December 2015 distributions.
- Initial Gateway submissions:
 - Property Tax
 - License Excise
- Long term:
 - Financial Institution Tax
 - Commercial Vehicle Excise Tax



Form 22 Demonstration

- Please note that Form 22s may not yet be accessed through Gateway.
- Official roll-out date is TBD.



Form 22 Demonstration

 Because the application is in development and testing, its final appearance and functionality may differ from today's demonstration.





BudgetNotices

- BudgetNotices URL: http://BudgetNotices.IN.gov.
- Active for the 2015 and 2016 budget cycles.
- Email subscription feature.



Abatements report

- County Auditor report due December 31, 2015.
- Various types of abatement information:
 - Real property abatement amounts
 - Various equipment abatement amounts
 - Abatements for eligible vacant buildings
- See IC 6-1.1-12.1-8 for full guidance.
- File uploaded through Gateway.



County Assessors

- PTABOA annual report due before April 1.
- Reporting requirements established at IC 6-1.1-28-12.
- Report will be submitted through Gateway.



Software Certification

- Software certification required by 50 IAC 26-18 is almost wrapped up.
- Next wave of software compliance will be completed by June 30, 2020.
- Thank you for your help with the process!



Contact Information

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